
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

January 14, 2015

Mitcham Industries, Inc.

(Exact name of registrant as specified in its charter)

Texas

000-25142

76-0210849

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

8141 SH 75 South, P.O. Box 1175, Huntsville, Texas

77342

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

936-291-2277

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On January 15, 2015 Mitcham Industries, Inc. (the "Company") issued a press release announcing that Billy F. Mitcham, Jr., President and Chief Executive Officer, will take a temporary leave of absence from the Company to undergo additional treatment to address a recent illness. The leave of absence is expected to last three to four months, beginning in late January.

In Mr. Mitcham's absence, Robert P. Capps, Executive Vice President and Chief Financial Officer, and Guy Malden, Executive Vice President – Marine Systems, will assume the additional roles of Interim Co-Chief Operating Officers. In these roles, Mr. Capps and Mr. Malden will assume Mr. Mitcham's duties and will be responsible for all day-to-day operations in close coordination with the Board of Directors. The text of the press release is attached to this report as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

Mitcham Industries, Inc. press release dated January 15, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Mitcham Industries, Inc.

January 16, 2015

By: Robert P. Capps

Name: Robert P. Capps
Title: Chief Financial Officer

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99.1	Mitcham Industries, Inc. press release dated January 15, 2015.

NEWS RELEASE

Contacts:

Rob Capps, EVP & CFO
Mitcham Industries, Inc.
936-291-2277

FOR IMMEDIATE RELEASE

Jack Lascar / Jenny Zhou
Dennard ? Lascar Associates
713-529-6600

MITCHAM INDUSTRIES CEO TO TAKE TEMPORARY LEAVE OF ABSENCE

HUNTSVILLE, TX – January 15, 2015 – Mitcham Industries, Inc. (NASDAQ: MIND) announced today that Billy F. Mitcham, Jr., President and Chief Executive Officer, will take a temporary leave of absence from the Company to undergo additional treatment to address a recent illness. The leave of absence is expected to last three to four months, beginning in late January. In Mr. Mitcham's absence, Robert P. Capps, Executive Vice President and Chief Financial Officer and Guy Malden, Executive Vice President – Marine Systems, will assume the additional roles of Interim Co-Chief Operating Officers. In these roles, Mr. Capps and Mr. Malden will assume Mr. Mitcham's duties and will be responsible for all day-to-day operations in close coordination with the Board of Directors.

Mitcham Industries, Inc., a geophysical equipment supplier, offers for lease or sale, new and "experienced" seismic equipment to the oil and gas industry, seismic contractors, environmental agencies, government agencies and universities. Headquartered in Texas, with sales and services offices in Calgary, Canada; Brisbane, Australia; Singapore; Ufa, Bashkortostan, Russia; Budapest, Hungary; Lima, Peru; Bogota, Colombia and the United Kingdom, Mitcham conducts operations on a global scale and is the largest independent exploration equipment lessor in the industry. Through its Seemap business, the Company designs, manufactures and sells specialized seismic marine equipment.

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