

MIND Technology, Inc.
2002 Timberloch Place, Suite 400
The Woodlands, Texas 77380

November 4, 2021

VIA EDGAR

Ms. Erin Donahue
United States Securities and Exchange Commission
Division of Corporation Finance
100 F Street, N.E., Mail Stop 4628
Washington, D.C. 20549-4628

Re: MIND Technology, Inc.
Acceleration Request for Registration Statement on Form S-1
File No. 333-260486

Dear Ms. Donahue:

Pursuant to Rule 461 under the Securities Act of 1933, as amended (the "Act"), MIND Technology, Inc. (the "Company") hereby requests acceleration of the effective date of the above referenced registration statement (the "Registration Statement") to 4:00 p.m., Eastern time, on November 8, 2021, or as soon thereafter as practicable. In making this acceleration request, the Company acknowledges that it is aware of its responsibilities under the Act. Once the Registration Statement is effective, please orally confirm the event with our counsel, Holland & Knight LLP, by calling Amy Curtis at (214) 969-1763.

Please contact Amy Curtis of Holland & Knight, special counsel to the Company, by email at Amy.Curtis@hkclaw.com or by phone at (214) 969-1763 if you have any other questions or concerns regarding this matter.

[Signature Page Follows]

Sincerely,

MIND TECHNOLOGY, INC.

/s/ ROBERT P. CAPPS

Name: Robert P. Capps

Title: President and Chief Executive Officer

Signature Page to Acceleration Request Letter