

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

---

**SCHEDULE 14A**

**Proxy Statement Pursuant to Section 14(a) of the  
Securities Exchange Act of 1934**

---

Filed by the Registrant       Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material under Rule 14a-12

**Mitcham Industries, Inc.**

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
- |     |   |       |
|-----|---|-------|
| (1) | Title of each class of securities to which transaction applies:   | _____ |
| (2) | Aggregate number of securities to which transaction applies:  | _____ |
| (3) | Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined): | _____ |
| (4) | Proposed maximum aggregate value of transaction:  | _____ |
| (5) | Total fee paid:   | _____ |
- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.
- |     |   |       |
|-----|---|-------|
| (1) | Amount Previously Paid:                       | _____ |
| (2) | Form, Schedule or Registration Statement No.: | _____ |
| (3) | Filing Party:                                 | _____ |
| (4) | Date Filed:                                   | _____ |
- 
-



**Mitcham Industries, Inc. Announces Adjournment of Annual Meeting**

Mitcham Industries, Inc. (the “Company”) announced that the August 2<sup>nd</sup>, 2018 Annual Meeting is being adjourned until August 24<sup>th</sup>, 2018 to allow additional time for shareholders to vote on the proposal to amend the Company’s Articles of Incorporation to increase the number of authorized shares of preferred stock, par value \$1.00 per share, from 1,000,000 to 2,000,000.

**You are receiving this letter due to our records indicating your preferred shares are unvoted.**

Given the importance of the proposal we want to ensure that all shareholders have sufficient time to have their vote represented. This adjournment will allow additional time for shareholders to vote on this proposal. The annual meeting is scheduled to reconvene on Friday, August 24<sup>th</sup>, 2018 at 1:00 p.m. CT.

***Please vote your shares of stock now so that your vote can be counted without delay.*** Voting is easy. You may use one of the options below to ensure that your vote is promptly recorded in time for the reconvened Annual Meeting:

- **VOTE BY TOUCH-TONE PHONE:** You may cast your vote by calling the toll-free number on the enclosed proxy card. Follow the instructions on your proxy card to cast your vote.
- **VOTE VIA THE INTERNET:** You may cast your vote by logging onto the website identified on the enclosed proxy card and following the instructions on the screen.
- **VOTE BY MAIL:** You may cast your vote by mail by completing, signing, dating and mailing the enclosed proxy card in the postage-prepaid return envelope provided.

If you have any questions or require further assistance in voting your shares, please contact our proxy solicitor Alliance Advisors toll-free at **833-782-7190**.

Sincerely,

/s/ Robert P. Capps

Robert P. Capps  
Co-Chief Executive Officer and  
Chief Financial Officer

**IF YOU HAVE RECENTLY MAILED YOUR PROXY CARD OR CAST YOUR VOTE BY  
PHONE OR INTERNET, PLEASE ACCEPT OUR THANKS AND DISREGARD THIS REQUEST.**